

# PERSONAL FINANCIAL STATEMENT

## IMPORTANT: Read these directions before completing this Statement

If you are applying for Individual credit in your own name and you are relying on your own income or assets and not the income or assets of another person as the basis for payment of credit card requested, complete only Section 1 and 3

If you are applying for joint credit with another person, complete all Sections providing information in Section 2 about the joint applicant

If you are applying for individual credit, but are relying on income from alimony, child support or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections, providing information in Section 2 about the person whose alimony, support or maintenance payments or income or assets you are relying.

If this statement relates to your guaranty of the indebtedness of other persons(s), firm or corporation(s), complete Sections 1 and 3.

To:

SECTION 1 - INDIVIDUAL INFORMATION		SECTION 2 - OTHER PARTY INFORMATION	
Name		Name	
Resident Address		Resident Address	
City, State & Zip		City, State & Zip	
Position of Occupation		Position of Occupation	
Business Name		Business Name	
Business Address		Business Address	
City, State, Zip		City, State, Zip	
Res. Phone	Bus. Phone	Res. Phone	Bus. Phone

STATEMENT 3-STATEMENT OF FINANCIAL CONDITION AS OF NOVEMBER 30, 2001			
ASSETS (Do Not Include Assets Of Doubtful Value)	In Dollars (Omit Cents)	LIABILITIES	In Dollars (Omit Cents)
Cash on Hand and In Banks	\$ -	Notes Payable to Banks - Secured	\$ -
U.S. Gov't. & Marketable Securities - See Schedule A	\$ -	Notes Payable to Banks - Unsecured	\$ -
Non-Marketable Securities - See Schedule B	\$ -	Due to Brokers	\$ -
Securities Held by Broker in Margin Accounts	\$ -	Amounts Payable to Others - Secured	\$ -
Restricted or Control Stocks	\$ -	Amounts Payable to Others - Unsecured	\$ -
Partial Interest in Real Estate Equities - See Schedule C	\$ -	Accounts and Billes Due	\$ -
Real Estate Owned - See Schedule D	\$ -	Unpaid Income Tax	\$ -
Loans Receivable	\$ -	Other Unpaid Taxes and Interest	\$ -
Automobiles & Other Personal Property	\$ -	Real Estate Mortgages Payable - See Schedule D	\$ -
Cash Value - Life Insurance- - See Schedule E	\$ -	Other Debts - Itemize:	\$ -
Other Assets - Itemize	\$ -	Schedule F	\$ -
	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
	\$ -	TOTAL LIABILITIES	\$ -
	\$ -	NET WORTH	\$ -
TOTAL ASSETS	\$ -	TOTAL LIABILITIES AND NET WORTH	\$ -

SOURE OF INCOME FOR YEAR ENDED:	PERSONAL INFORMATION
Salary, Bonuses & Commissions	Do You Have a Will? Yes If So, Name of Executor.
Dividends	
Real Estate Income	Are You a Partner or Officer In Any Other Venture? If So, Describe.
Other Income (Alimony, Child Support or Seperate maintenance Income Need Not Be Revealed if You do not Wish to Have it Considered as a Basis for Repaying this Obligation)	Are You Obligated in Pay Alimony, Child Support or Seperate Maintenance Payments? If So, Describe.
Vehicle Allowance	
	Are any Assets Pledged other than as Described on Schedules? If so, describe
TOTAL	
CONTINGENT LIABILITIES	
Do You Have Any Contingent Liabilities? If So, Describe,	Income Tax Settled Through (date):
	Are You a Defendant in Any Suits or Legal Actions?
	Personal Bank Accounts Carried At:
As Endorser, Co-Maker or Guarantor?	
On Leases or Contracts?	
Legal Claims	
Other Special Debt	Have You Ever been Declared Bankrupt in the Past 14 Years? If so, Where.
Amount of Contested Income Tax Liens	Year

**SCHEDULE A - U.S. GOVERNMENTS & MARKETABLE SECURITIES**

Number Of Shares Or Face Value (Bonds)	Description	In Name Of	Are There Pledged?	Market Value

**SCHEDULE B - NON-MARKETABLE SECURITIES**

Number Of Shares Or Face Value (Bonds)	Description	In Name Of	Are There Pledged?	Source Of Value	Value

**SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES**

Address & Type of Property	Title In Name of	% Age Of Ownership	Date Aquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

**SCHEDULE D - REAL ESTATE OWNED**

Address & Type of Property	Title In Name of	Date Aquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

**SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I AND GROUP INSURANCE**

Name of Insurance Company	Owner of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

**SCHEDULE F - BANKS or FINANCIAL COMPANIES WHERE CREDIT HAS BEEN OBTAINED**

Name & Address Of Lender	Credit In The Name Of	Secured or Unsecured	Original Date	High Credit	Credit Balance

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property). In deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our credit worthiness. You are authorized to answer questions about your credit experience with me/us.

Signature (Individual) \_\_\_\_\_

S.S. No. \_\_\_\_\_

Signature (Other Party) \_\_\_\_\_

S.S. No. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Date Signed: \_\_\_\_\_